



**RETIREMENT  
ASSOCIATION**

University of Wisconsin-Madison

UW-Madison Retirement Association  
2019-20 Membership Committee Report  
Bob Dye and Mary Czyszczak-Lyne, Co-Chairs

With the implementation of the member management software in April, 2018, many of the tasks previously completed by this committee have been automated. The software implementation has improved many of the associations operational processes. The statistics below provide an overview of our membership.

Membership Level	TOTALS			BUNDLES			SPOUSE / PARTNERS		
	Initial 4/18/2018	7/17/2019	9/13/2020	Initial 4/18/2018	7/17/2019	9/13/2020	Initial 4/18/2018	7/17/2019	9/13/2020
Annual	1,149	967	796	783	657	548	366	310	248
Bargain	550	746	869	368	490	574	182	256	295
Life	113	144	181	74	95	118	39	49	63
Not Yet Retired	20	29	28	16	21	21	4	8	7
Officials	61	71	80				0	71	80
OOA (out of area) (half price)	38	44	44	29	32	30	9	12	14
OOA Bargain (out of area - 6 yrs for cost of 5)	33	44	61	25	34	47	8	10	14
	1,964	2,045	2,059	1,295	1,329	1,338	608	716	721

**1,714 members**

living in 535, 539, 537 zip codes  
(greater Madison area and includes  
counties surrounding Madison, WI)

**206 bundles**

have joined at the bargain level or changed  
to a bargain level membership since  
implementation

**After implementation 723** bundle  
administrators never logged on -- **56.4%**

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Compared to **Today -- 480**  
never logged on (created password) – **36%**

**Sifter Emails**

Averaging **71%** of membership opening and  
reading

**70 bundles**

living out- of-state

**Membership breakdown**

**43%** Academic Staff  
**29%** Faculty  
**21%** University (Classified & Unclassified) Staff  
**7%** Non-UW retirees