

Get Involved . . .

- **Committee on Partnership and Engagement (CPE):** This committee promotes, maintains, and encourages relationships with other organizations, e.g., Wisconsin Foundation and Alumni Association (WFAA), State of Wisconsin agencies, UW-Madison, and other Big 10 Retirement Associations. Coordinate UWRA members' collective and individual strengths with UW-Madison to support the University's mission (Wisconsin Idea) and potential engagement opportunities. Serve as the "primary connector" for projects and initiatives. (Established 2019)
- **Electronic Technology:** This committee assists members in staying abreast of changing digital (electronic) technology and its impact on our lives.
- **Financial Matters in Retirement:** This committee offers a variety of programs and opportunities to help UWRA members better understand financial, economic, investment issues, and state and federal benefits in retirement. These programs and opportunities include webinars, online discussions, and in person talks. The committee seeks to understand the needs and interests of our membership and then respond to those interests with experts that we can draw from the university, the State of Wisconsin, or our broader contacts. Specific past topics include, but are not limited to U.S. Economy Forecasts, Market Updates, Trusts and Wills, State of Wisconsin ETF Health and Pension Benefits, Identity Theft, Federal Social Security and Medicare updates, Retirement Living Facilities, Insurance, and Investing. (Revised March 2021)
- **Luncheons and Receptions:** At the direction of the Board of Directors, this committee organizes member luncheons or receptions each year. These events may include speakers from either the university or the community. A luncheon or reception may serve as the annual business meeting of the association. (Revised March 2022)
- **Membership:** This committee seeks to maximize membership in the Association. Its efforts focus primarily on gaining members from the most recent retirees and encouraging renewals. The board currently offers new retirees a complimentary subscription to *The Sifter* as well as certain privileges offered to members, including registering for and attending most Association activities and events, for three months following their retirement.
- **Retirement Challenges and Opportunities:** This committee offers a variety of programs and opportunities to help UWRA members enjoy retirement, make friends, and have fun. These programs and opportunities include webinars, online discussions, social outings, and in-person talks. Topics may include Aging; Nature/Environment; Government/Political; Home Concerns; Social Justice; University Updates, and History/Culture." (Revised January 2018; October 2018; 2019 – combined Retirement Challenges and Connection Committees; March 2021)
- **Travel:** This committee identifies, researches, plans, and organizes trips that are of interest to members and friends on a break-even cost basis. Destinations are usually historical, educational, and interesting venues and sites. Offerings include both in-person trips and virtual presentations depending on the situation. The committee solicits and considers suggestions for trips and presentations from membership. (Revised May 2020, January 2021)
- **Auditors:** This committee consists of a small number of experienced personnel called on by the executive director to audit the treasurer's records annually in accordance with GAAP (Generally Accepted Accounting Principles) and to offer advice concerning the fiscal management of the Association. (Revised May 2020)

- **Finance:** The Finance Committee assists in the development of the Association annual budget with an emphasis of developing a sound financial policy. The members of the committee include the President, President-elect, Past President, and Executive Director, and other Association members as needed. The Treasurer serves as chair. (New July 2020)
- **Bylaws Committee:** The committee suggests or receives proposed bylaw amendments. Committee shall prepare amendment(s) for presentation to the board of directors and Association membership. The Bylaws Committee annually reviews Association bylaws and operating procedures for needed revision. Members may be appointed to the Bylaws Committee when, in the opinion of the board of directors, special circumstances so require. The immediate past president serves as chair. (New July 2020)
- **Business Office and Operations Team (BOOT):** The team assists the UWRA Executive Director in the general oversight and management of the member management software and website to include website development, maintenance and content management including but not limited to committee calendars, programs, event information and other website-related office operations. (Established June 2018) (Revised May 2020)